

EXHIBIT 2



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

February 27, 2023

Ray Quinney & Nebeker P.C.
36 South State Street, Suite 1400
Salt Lake City, UT 84111 - USA

UCC-11 Information Request

Your Request for Information has been processed by the Utah Division of Corporations and Commercial Code matching filing(s) in the Division's computerized database with the following search parameter(s) and the "Exact" filter:

Search Number : 230227942780-8

Debtor Name: MERIDIAN
RESTAURANTS
UNLIMITED, LC

Search Response: All (Lapsed and Unlapsed)

Debtor Type: Organization

Copies: No Copies

Date Range: All Available Filings

City:

The Utah Division of Corporations and Commercial Code hereby certifies that the attached information is filed and of Record in the Offices of the Division as of 02/26/2023 at 18:00 MST.

Sincerely,
FILING OFFICER



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

Filing Chain#: 2
Original File#: 537681201837

Lapse Date: 02/25/2023
Lien Type: UCC Lien



Filing #: 537681201837	Filing Date: 02/23/2018	Filing Type: Initial Financing Statement UCC-1	Page Count: 3
<u>Debtors</u>			
Name	Type	Action Type	Address
MERIDIAN RESTAURANTS UNLIMITED, LC	Organization	N/A	5929 FASHION POINT DR., SUITE 501 SOUTH OGDEN, UT 84403, USA
<u>Secured Parties</u>			
Name	Type	Action Type	Address
CITY NATIONAL BANK, AS ADMINISTRATIVE AGENT	Organization	N/A	555 SOUTH FLOWER STREET, 24TH FLOOR LOS ANGELES, CA 90071, USA
<u>Collateral</u>			
ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO THE ASSETS DESCRIBED ON "EXHIBIT A" ATTACHED HERETO (CONSISTING OF 2 PAGES) AS "PLEDGED COLLATERAL" AND INCORPORATED HEREIN BY REFERENCE.			



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

February 27, 2023

Ray Quinney & Nebeker P.C.
36 South State Street, Suite 1400
Salt Lake City, UT 84111 - USA

UCC-11 Information Request

Your Request for Information has been processed by the Utah Division of Corporations and Commercial Code matching filing(s) in the Division's computerized database with the following search parameter(s) and the "Exact" filter:

Search Number : 230227942779-2

Debtor Name: LOVELOUD
RESTAURANTS L.C.

Search Response: All (Lapsed and Unlapsed)

Debtor Type: Organization

Copies: No Copies

Date Range: All Available Filings

City:

The Utah Division of Corporations and Commercial Code hereby certifies that the attached information is filed and of Record in the Offices of the Division as of 02/26/2023 at 18:00 MST.

Sincerely,
FILING OFFICER



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

Liens Filing Search Report

The Utah Division of Corporations and Commercial Code hereby certifies that the attached list is a true and exact list of all financing statements or CFS liens and related subsequent documentation for the debtor below as filed with the Division of Corporations and Commercial Code office, Uniform Commercial Code Division, as of the Through Date below.

Date Searched: 2/27/2023 10:17:55 AM **Search Criteria:**
Searched by:
Filing Chains: 3

Good Through Filing Date: 02/26/2023

Cities:

Date Range: All Available Filings

Include Filings Outside Range?: All Available Filings

February 27, 2023

Filing Status: ALL (Lapsed and Unlapsed)

Include Records: N/A

Organization Name: LOVELOUD
RESTAURANTS L.C.

Filing Chain#: 1

Original File#: 537676201840

Lapse Date: 02/25/2023

Lien Type: UCC Lien



Filing #: 537676201840

Filing Date: 02/23/2018

Filing Type: Initial Financing
Statement UCC-1

Page Count: 1

Debtors

Name	Type	Action Type	Address
LOVELOUD RESTAURANTS, L.C.	Organization	N/A	5929 FASHION POINT DR., SUITE 501 SOUTH OGDEN, UT 84403, USA

Secured Parties

Name	Type	Action Type	Address
CITY NATIONAL BANK, AS ADMINISTRATIVE AGENT	Organization	N/A	555 SOUTH FLOWER STREET, 24TH FLOOR LOS ANGELES, CA 90071, USA

Collateral

ALL ASSETS OF DEBTOR, WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER NOW OWNED OR HEREAFTER ACQUIRED.



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

February 27, 2023

Ray Quinney & Nebeker P.C.
36 South State Street, Suite 1400
Salt Lake City, UT 84111 - USA

UCC-11 Information Request

Your Request for Information has been processed by the Utah Division of Corporations and Commercial Code matching filing(s) in the Division's computerized database with the following search parameter(s) and the "Exact" filter:

Search Number : 230227942777-8

Debtor Name: AZM RESTAURANTS,
LLC

Debtor Type: Organization

Date Range: All Available Filings

Search Response: All (Lapsed and Unlapsed)

Copies: No Copies

City:

The Utah Division of Corporations and Commercial Code hereby certifies that the attached information is filed and of Record in the Offices of the Division as of 02/26/2023 at 18:00 MST.

Sincerely,
FILING OFFICER



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

Filing Chain#: 3
Original File#: 537679201843

Lapse Date: 02/25/2023
Lien Type: UCC Lien



Filing #: 537679201843	Filing Date: 02/23/2018	Filing Type: Initial Financing Statement UCC-1	Page Count: 1
<u>Debtors</u>			
Name	Type	Action Type	Address
AZM RESTAURANTS, L.C.	Organization	N/A	5929 FASHION POINT DR., SUITE 501 SOUTH OGDEN, UT 84403, USA
<u>Secured Parties</u>			
Name	Type	Action Type	Address
CITY NATIONAL BANK, AS ADMINISTRATIVE AGENT	Organization	N/A	555 SOUTH FLOWER STREET, 24TH FLOOR LOS ANGELES, CA 90071, USA
<u>Collateral</u>			
ALL ASSETS OF DEBTOR, WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER NOW OWNED OR HEREAFTER ACQUIRED.			



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

February 27, 2023

Ray Quinney & Nebeker P.C.
36 South State Street, Suite 1400
Salt Lake City, UT 84111 - USA

UCC-11 Information Request

Your Request for Information has been processed by the Utah Division of Corporations and Commercial Code matching filing(s) in the Division's computerized database with the following search parameter(s) and the "Exact" filter:

Search Number : 230227942778-5

Debtor Name: HR RESTAURANTS, LLC

Debtor Type: Organization

Date Range: All Available Filings

Search Response: All (Lapsed and Unlapsed)

Copies: No Copies

City:

The Utah Division of Corporations and Commercial Code hereby certifies that the attached information is filed and of Record in the Offices of the Division as of 02/26/2023 at 18:00 MST.

Sincerely,
FILING OFFICER



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

Filing Chain#: 2
Original File#: 537683201839

Lapse Date: 02/25/2023
Lien Type: UCC Lien



Filing #: 537683201839	Filing Date: 02/23/2018	Filing Type: Initial Financing Statement UCC-1	Page Count: 1
<u>Debtors</u>			
Name	Type	Action Type	Address
HR RESTAURANTS, L.C.	Organization	N/A	5929 FASHION POINT DR., SUITE 501 SOUTH OGDEN, UT 84403, USA
<u>Secured Parties</u>			
Name	Type	Action Type	Address
CITY NATIONAL BANK, AS ADMINISTRATIVE AGENT	Organization	N/A	555 SOUTH FLOWER STREET, 24TH FLOOR LOS ANGELES, CA 90071, USA
<u>Collateral</u>			
ALL ASSETS OF DEBTOR, WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER NOW OWNED OR HEREAFTER ACQUIRED.			



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

February 27, 2023

Ray Quinney & Nebeker P.C.
36 South State Street, Suite 1400
Salt Lake City, UT 84111 - USA

UCC-11 Information Request

Your Request for Information has been processed by the Utah Division of Corporations and Commercial Code matching filing(s) in the Division's computerized database with the following search parameter(s) and the "Exact" filter:

Search Number : 230227942781-5

Debtor Name: MR RESTAURANTS, L.C.

Debtor Type: Organization

Date Range: All Available Filings

Search Response: All (Lapsed and Unlapsed)

Copies: No Copies

City:

The Utah Division of Corporations and Commercial Code hereby certifies that the attached information is filed and of Record in the Offices of the Division as of 02/26/2023 at 18:00 MST.

Sincerely,
FILING OFFICER



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

Filing Chain#: 3
Original File#: 537682201838

Lapse Date: 02/25/2023
Lien Type: UCC Lien



Filing #: 537682201838	Filing Date: 02/23/2018	Filing Type: Initial Financing Statement UCC-1	Page Count: 1
<u>Debtors</u>			
Name	Type	Action Type	Address
MR RESTAURANTS, L.C.	Organization	N/A	5929 FASHION POINT DR., SUITE 501 SOUTH OGDEN, UT 84403, USA
<u>Secured Parties</u>			
Name	Type	Action Type	Address
CITY NATIONAL BANK, AS ADMINISTRATIVE AGENT	Organization	N/A	555 SOUTH FLOWER STREET, 24TH FLOOR LOS ANGELES, CA 90071, USA
<u>Collateral</u>			
ALL ASSETS OF DEBTOR, WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER NOW OWNED OR HEREAFTER ACQUIRED.			



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

February 27, 2023

Ray Quinney & Nebeker P.C.
36 South State Street, Suite 1400
Salt Lake City, UT 84111 - USA

UCC-11 Information Request

Your Request for Information has been processed by the Utah Division of Corporations and Commercial Code matching filing(s) in the Division's computerized database with the following search parameter(s) and the "Exact" filter:

Search Number : 230227942782-2

Debtor Name: NDM RESTAURANTS,
L.C.

Debtor Type: Organization

Date Range: All Available Filings

Search Response: All (Lapsed and Unlapsed)

Copies: No Copies

City:

The Utah Division of Corporations and Commercial Code hereby certifies that the attached information is filed and of Record in the Offices of the Division as of 02/26/2023 at 18:00 MST.

Sincerely,
FILING OFFICER



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

Filing Chain#: 2
Original File#: 537677201841

Lapse Date: 02/25/2023
Lien Type: UCC Lien



Filing #: 537677201841	Filing Date: 02/23/2018	Filing Type: Initial Financing Statement UCC-1	Page Count: 1
<u>Debtors</u>			
Name	Type	Action Type	Address
NDM RESTAURANTS, L.C.	Organization	N/A	5929 FASHION POINT DR., SUITE 501 SOUTH OGDEN, UT 84403, USA
<u>Secured Parties</u>			
Name	Type	Action Type	Address
CITY NATIONAL BANK, AS ADMINISTRATIVE AGENT	Organization	N/A	555 SOUTH FLOWER STREET, 24TH FLOOR LOS ANGELES, CA 90071, USA
<u>Collateral</u>			
ALL ASSETS OF DEBTOR, WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER NOW OWNED OR HEREAFTER ACQUIRED.			



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

February 27, 2023

Ray Quinney & Nebeker P.C.
36 South State Street, Suite 1400
Salt Lake City, UT 84111 - USA

UCC-11 Information Request

Your Request for Information has been processed by the Utah Division of Corporations and Commercial Code matching filing(s) in the Division's computerized database with the following search parameter(s) and the "Exact" filter:

Search Number : 230227942783-9

Debtor Name: NKS RESTAURANTS, L.C.

Debtor Type: Organization

Date Range: All Available Filings

Search Response: All (Lapsed and Unlapsed)

Copies: No Copies

City:

The Utah Division of Corporations and Commercial Code hereby certifies that the attached information is filed and of Record in the Offices of the Division as of 02/26/2023 at 18:00 MST.

Sincerely,
FILING OFFICER



SPENCER COX
Governor

DEIDRE HENDERSON
Lieutenant Governor

State of Utah Department of Commerce

Division of Corporations and Commercial Code

MARGARET BUSSE
Executive Director

LEIGH VEILLETTE
Director, Division of Corporations and Commercial Code

Liens Filing Search Report

The Utah Division of Corporations and Commercial Code hereby certifies that the attached list is a true and exact list of all financing statements or CFS liens and related subsequent documentation for the debtor below as filed with the Division of Corporations and Commercial Code office, Uniform Commercial Code Division, as of the Through Date below.

Date Searched: 2/27/2023 10:18:34 AM **Search Criteria:**
Searched by:
Filing Chains: 2

Good Through Filing Date: 02/26/2023

Cities:

Date Range: All Available Filings

Include Filings Outside Range?: All Available Filings

February 27, 2023

Filing Status: ALL (Lapsed and Unlapsed)

Include Records: N/A

Organization Name: NKS RESTAURANTS,
L.C.

Filing Chain#: 1

Original File#: 537684201840

Lapse Date: 02/25/2023

Lien Type: UCC Lien



Filing #: 537684201840

Filing Date: 02/23/2018

Filing Type: Initial Financing
Statement UCC-1

Page Count: 1

Debtors

Name	Type	Action Type	Address
NKS RESTAURANTS, L.C.	Organization	N/A	5929 FASHION POINT DR., SUITE 501 SOUTH OGDEN, UT 84403, USA

Secured Parties

Name	Type	Action Type	Address
CITY NATIONAL BANK, AS ADMINISTRATIVE AGENT	Organization	N/A	555 SOUTH FLOWER STREET, 24TH FLOOR LOS ANGELES, CA 90071, USA

Collateral

ALL ASSETS OF DEBTOR, WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER NOW OWNED OR HEREAFTER ACQUIRED.